

25 June 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.14%	109.25	77100.47
NIFTY 50	▲	0.14%	34.35	24056.00
S&P BSE 500	▼	-0.05%	-18.36	36133.32

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,391.07	77,803.18	76,993.16	77,100.47	86,159.02	71,545.81
NIFTY	24,125.85	24,261.60	24,039.00	24,056.00	26,373.20	22,182.55

SENSEX Gainers	11	NIFTY Gainers	24
SENSEX Losers	19	NIFTY Losers	26

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1407	2296	0.61	411
NSE	711	1520	0.47	30

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Interglobe Aviation Ltd	4.73%	Power Grid Corporation of	-2.36%	Aion-Tech Solutions Ltd	20.00%	N K Industries Ltd	-15.45%
Mahindra And Mahindra Ltd	3.82%	Tech Mahindra Ltd	-1.68%	Sonal Adhesives Ltd	19.98%	Vandan Foods Ltd	-13.33%
Maruti Suzuki India Ltd	3.69%	Bharat Electronics Ltd	-1.68%	IEL Ltd	18.54%	TCI Express Ltd	-12.36%
State Bank of India	1.01%	Infosys Ltd	-1.42%	Somi Conveyor Beltings Lt	17.87%	IITL Projects Ltd	-11.46%
ICICI Bank Ltd	1.01%	Bharti Airtel Ltd	-1.40%	EP Biocomposites Ltd	16.27%	National Oxygen Ltd	-11.37%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Interglobe Aviation Ltd	4.89%	Oil and Natural Gas Corpo	-2.85%	Aion-Tech Solutions Ltd	19.98%	TCI Express Ltd	-14.24%
Mahindra And Mahindra Ltd	3.94%	Hindalco Industries Ltd	-2.52%	Somi Conveyor Beltings Lt	16.55%	Panama Petrochem Ltd	-10.00%
Maruti Suzuki India Ltd	3.81%	Power Grid Corporation of	-2.20%	Saksoft Ltd	14.92%	Globe International Carri	-10.00%
Max Healthcare Institute	3.81%	Tech Mahindra Ltd	-1.50%	Relaxo Footwears Ltd	12.75%	Concord Enviro Systems Lt	-8.88%
Tata Consumer Products Lt	3.04%	Bharti Airtel Ltd	-1.46%	Everest Industries Ltd	10.29%	Genesys International Cor	-8.48%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Tata Chemicals surged 6.5%; RBI's NBFC rule brings Tata Sons listing in focus:**

Tata Chemicals shares gained as much as 6.5% to make an intraday high of ₹775 as investors reacted to the RBI's new 'Upper Layer' category for NBFCs. The move has reignited investor expectations that Tata Sons, the investment holding company of the Tata Group, as the positive sentiment is visible across Tata Group stocks may have to comply with regulatory requirements and list on the bourses. Notably, Tata Chemicals holds a 3% stake in Tata Sons, with investors anticipating that a potential listing of holding company could lead to value unlocking. This makes Tata Chemicals sensitive to developments around a potential listing under the RBI's NBFC-Upper Layer (UL) rule. According to March 2026 shareholding pattern of Tata Chemicals, Tata Sons owns a 31.9% stake in the company.

**Larsen & Toubro gained 2.1%, rallied 11% in two weeks:**

Shares of Larsen & Toubro (L&T) hit an over four-month high at ₹4,271, gaining 2.1% in today's intra-day trade on improved business outlook. Brent Crude prices declined to \$72/barrel, to almost its lowest since start of the US Iran war on February 28, 2026, as improving prospects for a US-Iran agreement eased supply concerns. L&T has significant presence in the West Asia through its hydrocarbon, power transmission & distribution (T&D), renewables and core urban infrastructure businesses. L&T Group achieved record order inflows of ₹4.36 trillion during the financial year 2025-26 (FY26), registering a growth of 22.1% over the previous year. The growth was driven by the strong investment momentum in West Asia, sustained policy-led capex impetus by the Government of India, and an increasing participation of private sector enterprises in the domestic market. The buoyancy in West Asian businesses resulted in international orders accounting for 58% of total order inflows, reflecting a stable geographic mix. L&T's core EPC business is closely linked to infrastructure investments by governments and capital expenditure by private and public sector entities.

**Sterlite Tech hit 5% upper circuit on QIP launch:**

Shares of Sterlite Technologies were locked in the 5% upper circuit at ₹612.75 today after the company said it launched qualified institutional placement (QIP) issue at a floor price of ₹613.69 per share. Currently, Sterlite Technologies trades under 'T' group. T group shares are securities that are put into Trade to Trade (T2T) segment by the BSE and 'BE' segment by the NSE. These stocks are not allowed for intraday trading. The T2T stocks can only be traded delivery based i.e. the buyer has to take the delivery of these shares. On Wednesday, June 24, 2026, after market hours, Sterlite Technologies informed that the company launched its QIP issue after the board of directors' approval. The company invited bids from eligible qualified institutional buyers (QIBs) for subscription of equity shares. The company fixed a floor price of ₹613.69 per equity share.

**IndiGo up 5% on sharp reversal in crude oil prices:**

Share price of InterGlobe Aviation surged 5% to ₹5,467, has witnessed a strong rally on the bourses in June following a sharp reversal in crude oil prices. Share price of IndiGo has witnessed a strong rally in June as crude oil prices plunged following the US-Iran truce pact. In June thus far, Crude WTI Oil and Brent Crude Oil prices have crashed around 42% from their respective highs, falling below US-Iran war levels. IndiGo in a recent exchange filing said, it temporarily suspends operations to six international destinations starting from July 3, 2026 to September 30, 2026. The airline's management said it adopting a measured approach to optimize capacity, as the sector entered a seasonally softer demand environment from mid-June onwards. It announced temporary suspension of operations to Langkawi, Krabi, Ho Chi Minh, Hong Kong, Shanghai and Siem Reap.

**CSB Bank tanked 6.%, hits 52-wk low:**

Share price of CSB Bank hit a 52-week low of ₹322, falling 6.3% in today's intra-day trade. According to sources, Fairfax bought Indian government debt worth nearly \$1 billion last Friday, in a rare purchase through the local unit of the Canadian investment holding company, the *Reuters* reported. According to the report, the purchases by Fairfax India Holding Corp were made to bring capital into the country ahead of a potential deal to buy stake in government-owned IDBI Bank. Meanwhile, sources added that Fairfax has extended a commitment that IDBI Bank will be its only investment in the banking space. Consequently, it may fully divest its 40% stake in CSB Bank upon the acquisition of IDBI Bank.

**Vedanta, NALCO, Hind Zinc: Metals stocks dip up to 4.8%:**

Shares of metal companies declined up to 4.8% today amid concerns of slowing global growth. Analysts believe that fears of a global growth slowdown are tempering the demand outlook for base metals. Among individual stocks, National Aluminium (NALCO), Vedanta and Hindustan Zinc were the major losers, down up to 4.8%.

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